California Walnut Board

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MONTHLY SHIPMENT REPORT Friday, July 9, 2021 June Shipments

Inshell (1000 pounds)

	2019/20 Marke	<u>eting Year</u>	<u>2020/21 Mark</u>	2020/21 Marketing Year		
	9/1/2019 to			9/1/2020 to		
	<u>June 2020</u>	<u>6/30/2020</u>	<u>June 2021</u>	<u>6/30/2021</u>		
Domestic	494	10,208	375	11,506		
Export	<u>4,709</u>	<u>269,873</u>	<u>1,966</u>	<u>351,613</u>		
Total	5,203	280,081	2,341	363,119		

Shelled (1000 pounds)

	2019/20 Marke	eting Year	<u>2020/21 Mark</u>	2020/21 Marketing Year		
	9/1/2019 to			9/1/2020 to		
	<u>June 2020</u>	<u>6/30/2020</u>	<u>June 2021</u>	<u>6/30/2021</u>		
Domestic	15,899	171,644	17,990	179,601		
Export	<u>13,941</u>	<u>216,926</u>	<u>17,512</u>	<u>266,533</u>		
Total	29,841	388,570	35,502	446,134		

Inshell Equivalent Tonnage*

	<u>2019/20 Mark</u>	<u>eting Year</u>	<u>2020/21 Mark</u>	2020/21 Marketing Year		
	9/1/2019 to			9/1/2020 to		
	<u>June 2020</u>	<u>6/30/2020</u>	<u>June 2021</u>	<u>6/30/2021</u>		
Domestic	18,908	206,564	20,772	211,246		
	•		•	•		
Export	<u>18,717</u>	<u>389,544</u>	<u>21,019</u>	<u>480,764</u>		
Total	37,626	596,108	41,791	692,010		

USDA domestic purchase commitments total 15.3 million pounds for the 2020/2021 crop year. Final walnut receipts for 2020/2021 as reported by handlers on the December 31, 2020 Crop Acquisition Report = 783,754 tons.

2019/20 shellout rate 42.6 -- 2020/21 shellout rate 43.7 Purchase Commitments for June are 9,655,466 inshell and 78,463,519 shelled pounds.

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION - YEAR TO DATE 9/1/2020 - 6/30/2021

	Inshell Pounds			Shelled Pounds			
	2019/20	2020/21	% Change vs. Prior Year	2019/20	2020/21	% Change <u>vs. Prior Year</u>	
North America	2013/20	2020/21	<u>vo. mor rear</u>	2017/20		<u>vo. 1 nor reur</u>	
USA	10,208,214	11,505,667	12.71%	171,643,966	179,601,435	4.64%	
Canada	2,182,312	3,506,040	60.66%	13,555,331	14,646,841	8.05%	
Mexico	168,184	105,958	-37.00%	29,500	5,280	-82.10%	
Sub-Total	12,558,710	15,117,665	20.38%	185,228,797	194,253,556	4.87%	
Central & South Amer	ica						
Chile	704,828	396,828	-43.70%	0	88,200	0.00%	
Ecuador	0	0	0.00%	0	0	0.00%	
Sub-Total	704,828	396,828	-43.70%	0	88,200	0.00%	
Europe							
Austria	0	0	0.00%	467,120	732,480	56.81%	
Belgium	87,842	1,319,368	1,401.98%	336,000	250,570	-25.43%	
Denmark	0	0	0.00%	756,040	1,161,440	53.62%	
France	44,092	88,184	100.00%	197,928	561,535	183.71%	
Germany	11,943,528	13,684,451	14.58%	57,447,406	54,152,028	-5.74%	
Greece Italy	881,748 50,786,464	2,078,038 48,362,499	135.67% -4.77%	35,000 4,127,299	779,417 4,512,427	2,126.91% 9.33%	
Netherlands	2,182,558	48,302,499	-4.77%	10,954,254	14,228,888	9.33 <i>%</i> 29.89%	
Norway	2,102,000	0	0.00%	766,440	883,952	15.33%	
Portugal	0	55,000	0.00%	251,168	404,290	60.96%	
Spain	18,243,680	18,457,696	1.17%	23,011,107	23,729,180	3.12%	
Sweden	0	88,092	0.00%	839,600	938,390	11.77%	
Switzerland	0	0	0.00%	551,025	714,670	29.70%	
U.K.	409,311	187,943	-54.08%	8,216,515	10,862,179	32.20%	
Sub-Total	84,579,223	86,309,048	2.05%	107,956,902	113,911,446	5.52%	
Middle East/Africa							
Algeria	5,907,036	14,063,808	138.09%	0	131,945	0.00%	
Bahrain	176,368	358,248	103.13%	267,770	374,276	39.78%	
Egypt	2,354,416	4,931,208	109.45%	1,065,218	1,803,200	69.28%	
Iraq	1,631,432	1,102,372	-32.43%	334,250	1,051,887	214.70%	
Israel Jordan	628,231 705,380	1,410,760 1,600,931	124.56% 126.96%	7,105,087 1,765,703	13,177,889 5,991,550	85.47% 239.33%	
Kuwait	705,380	8,267	0.00%	944,998	944,715	-0.03%	
Lebanon	1,557,614	5,247,362	236.88%	-42,000	20,790	149.50%	
Morocco	5,602,176	8,112,260	44.81%	0	21,120	0.00%	
Pakistan	256,285	6,716,232	2,520.61%	0	0	0.00%	
Qatar	16,534	0	-100.00%	413,465	366,094	-11.46%	
Saudi Arabia	460,433	441,644	-4.08%	2,243,912	4,061,504	81.00%	
Tunisia	308,644	352,681	14.27%	64,328	22,046	-65.73%	
Turkey UAE	90,587,130 35,212,284	109,513,854 41,057,628_	20.89% 16.60%	620,596 5,086,460	1,238,336 8,037,233_	99.54% 58.01%	
Sub-Total	145,403,963	194,917,255	34.05%	19,869,787	37,242,585	87.43%	
Asia/Pacific Rim Australia	2,000	0	-100.00%	6 21 9 250	6 666 271	5.51%	
China	2,000 861,337	5,553,292	-100.00%	6,318,259 1,064,525	6,666,374 1,171,850	10.08%	
Hong Kong	305,117	308,644	1.16%	850,560	960,220	12.89%	
India	17,641,348	36,621,794	107.59%	1,470,365	2,184,579	48.57%	
Japan	0	0	0.00%	33,190,134	38,082,485	14.74%	
Korea	842,160	1,069,746	27.02%	21,423,941	34,059,719	58.98%	
Malaysia	0	0	0.00%	729,319	1,388,473	90.38%	
New Zealand	0	0	0.00%	1,329,315	1,446,318	8.80%	
Philippines	0	0	0.00%	312,450	672,617	115.27%	
Singapore	264,552	396,368	49.83%	1,251,055	1,454,829	16.29%	
Taiwan Thailand	325,133 0	154,601 0	-52.45% 0.00%	5,742,522 312,975	9,041,124 276,700	57.44% -11.59%	
Vietnam	14,312,009	16,725,148	16.86%	104,750	252,240	140.80%	
Sub-Total	34,553,656	60,829,593	76.04%	74,100,170	97,657,528	31.79%	
Other	2,280,966	5,548,248	143.24%	1,413,846	2,980,651	110.82%	
GRAND TOTAL	280,081,346	363,118,637	29.65%	388,569,502	446,133,966	14.81%	
Domestic Total Export Total	10,208,214 269,873,132	11,505,667 351,612,970	12.71% 30.29%	171,643,966 216,925,536	179,601,435 266,532,531	4.64% 22.87%	

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION June 2020 / June 2021

	Inshell Pounds		Shelled Pounds			
	<u>June 2020</u>	<u>June 2021</u>	% Change <u>vs. Prior Year</u>	<u>June 2020</u>	<u>June 2021</u>	% Change vs. Prior Year
North America						
USA Canada	494,398 5,500	375,038 0	-24.14% -100.00%	15,899,390 1,379,368	17,990,405 1,423,226	13.15% 3.18%
Mexico	3,300 0	0	0.00%	1,379,308	1,423,220	0.00%
Sub-Total	499,898	375,038	-24.98%	17,278,758	19,413,631	12.36%
Central & South Americ	а					
Chile	0	0	0.00%	0	88,200	0.00%
Ecuador	0	0	0.00%	0	0	0.00%
Sub-Total	0	0	0.00%	0	88,200	0.00%
Europe	0	0	0.00%	20.000	00.760	170.00%
Austria Belgium	0 0	0 0	0.00% 0.00%	30,000 0	83,760 0	179.20% 0.00%
Denmark	0	0	0.00%	42,000	83,400	98.57%
France	0	0	0.00%	39,000	50,927	30.58%
Germany	440,552	1,013,546	130.06%	3,160,831	3,095,900	-2.05%
Greece	0	0	0.00%	0	0	0.00%
Italy	0	0	0.00%	83,380	212,921	155.36%
Netherlands	44,092	106,703	142.00%	487,598	1,339,319	174.68%
Norway	0 0	0 0	0.00% 0.00%	37,300 0	123,750 0	231.77% 0.00%
Portugal Spain	352,724	88,000	-75.05%	707,446	1,729,733	144.50%
Sweden	0	00,000	0.00%	42,000	1,729,733	-100.00%
Switzerland	0	0	0.00%	83,975	42,000	-49.99%
U.K.	198,129	55,115	-72.18%	1,462,813	1,012,960	-30.75%
Sub-Total	1,035,497	1,263,364	22.01%	6,176,343	7,774,670	25.88%
Middle East/Africa						
Algeria	749,308	484,836	-35.30%	0	0	0.00%
Bahrain	0	0	0.00%	0	38,000	0.00%
Egypt	0	0 0	0.00% 0.00%	72,160 40,250	0 0	-100.00% -100.00%
Iraq Israel	0	0	0.00%	308,550	433,018	40.34%
Jordan	0	44,092	0.00%	0	328,230	0.00%
Kuwait	0	0	0.00%	115,940	0	-100.00%
Lebanon	0	0	0.00%	0	0	0.00%
Morocco	0	0	0.00%	0	0	0.00%
Pakistan	0	0	0.00%	0	0	0.00%
Qatar Saudi Arabia	0	0 0	0.00% 0.00%	0 119,680	0 0	0.00% -100.00%
Tunisia	0	0	0.00%	0	0	0.00%
Turkey	1,143,668	264,552	-76.87%	84,000	0	-100.00%
UAE _	1,364,184	-352,000	-125.80%	164,340	177,141	7.79%
Sub-Total	3,257,160	441,480	-86.45%	904,920	976,389	7.90%
Asia/Pacific Rim						
Australia	0	0	0.00%	684,025	910,100	33.05%
China	0	0	0.00%	0	126,000	0.00%
Hong Kong India	0 388,451	0 88,184	0.00% -77.30%	110,938 123,639	42,020 72,160	-62.12% -41.64%
Japan	0	88,184 0	0.00%	1,809,603	3,422,568	89.13%
Korea	0	0	0.00%	2,046,456	1,574,577	-23.06%
Malaysia	0	0	0.00%	101,200	58,120	-42.57%
New Zealand	0	0	0.00%	155,110	80,200	-48.29%
Philippines	0	0	0.00%	67,000	25,000	-62.69%
Singapore	0	0	0.00%	71,920	112,200	56.01%
Taiwan Thailand	0 0	0 0	0.00% 0.00%	270,652 40,000	514,620	90.14% 107.81%
Vietnam	22,046	154,334	600.05%	40,000	83,125 0	0.00%
Sub-Total	410,497	242,518	-40.92%	5,480,543	7,020,690	28.10%
Other _	0	18,550	0.00%	0	228,643	0.00%
GRAND TOTAL	5,203,052	2,340,950	-55.01%	29,840,564	35,502,223	18.97%
Domestic Total	494,398	375,038	-24.14%	15,899,390	17,990,405	13.15%
Export Total	4,708,654	1,965,912	-58.25%	13,941,174	17,511,818	25.61%