

California Walnut Board

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An Equal Opportunity Employer and Provider



MONTHLY SHIPMENT REPORT

Thursday, August 11, 2022

July Shipments

Inshell (1000 pounds)

| | <u>2020/21 Marketing Year</u> | | <u>2021/22 Marketing Year</u> | |
|--------------|-------------------------------|----------------------------------|-------------------------------|----------------------------------|
| | <u>July 2021</u> | <u>9/1/2020 to 7/31/2021</u> | <u>July 2022</u> | <u>9/1/2021 to 7/31/2022</u> |
| Domestic | 183 | 11,691 | 188 | 11,040 |
| Export | <u>2,217</u> | <u>354,451</u> | <u>4,434</u> | <u>239,921</u> |
| Total | 2,400 | 366,141 | 4,622 | 250,961 |

Shelled (1000 pounds)

| | <u>2020/21 Marketing Year</u> | | <u>2021/22 Marketing Year</u> | |
|--------------|-------------------------------|----------------------------------|-------------------------------|----------------------------------|
| | <u>July 2021</u> | <u>9/1/2020 to 7/31/2021</u> | <u>July 2022</u> | <u>9/1/2021 to 7/31/2022</u> |
| Domestic | 17,030 | 196,654 | 15,246 | 176,632 |
| Export | <u>13,525</u> | <u>280,057</u> | <u>9,038</u> | <u>287,861</u> |
| Total | 30,554 | 476,711 | 24,284 | 464,493 |

Inshell Equivalent Tonnage*

| | <u>2020/21 Marketing Year</u> | | <u>2021/22 Marketing Year</u> | |
|--------------|-------------------------------|----------------------------------|-------------------------------|----------------------------------|
| | <u>July 2021</u> | <u>9/1/2020 to 7/31/2021</u> | <u>July 2022</u> | <u>9/1/2021 to 7/31/2022</u> |
| Domestic | 19,140 | 225,816 | 17,458 | 206,696 |
| Export | <u>16,237</u> | <u>490,488</u> | <u>12,511</u> | <u>447,820</u> |
| Total | 35,377 | 716,305 | 29,969 | 654,516 |

Purchase Commitments for July 2022 are 5,870,255 inshell and 93,224,329 shelled pounds
Final walnut receipts for 2021/2022 as reported by handlers on the
Crop Acquisition Report (revised on May 27, 2022) = 729,770 tons
2020/21 shellout rate 44.7 – 2021/22 shellout rate 43.9

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION - YEAR TO DATE
9/1/2021 - 7/31/2022

| | <u>Inshell Pounds</u> | | | <u>Shelled Pounds</u> | | |
|------------------------------------|-----------------------|--------------------|------------------------------------|-----------------------|--------------------|------------------------------------|
| | <u>2020/21</u> | <u>2021/22</u> | <u>% Change vs. Prior Year</u> | <u>2020/21</u> | <u>2021/22</u> | <u>% Change vs. Prior Year</u> |
| North America | | | | | | |
| USA | 11,690,764 | 11,040,082 | -5.57% | 196,654,112 | 176,632,238 | -10.18% |
| Canada | 3,506,040 | 2,173,599 | -38.00% | 16,178,711 | 14,081,517 | -12.96% |
| Mexico | 105,958 | 124,000 | 17.03% | 26,280 | 178,040 | 577.47% |
| Sub-Total | 15,302,762 | 13,337,681 | -12.84% | 212,859,103 | 190,891,795 | -10.32% |
| Central & South America | | | | | | |
| Chile | 396,828 | 308,644 | -22.22% | 153,750 | 22,000 | -85.69% |
| Ecuador | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Sub-Total | 396,828 | 308,644 | -22.22% | 153,750 | 22,000 | -85.69% |
| Europe | | | | | | |
| Austria | 0 | 0 | 0.00% | 855,480 | 1,101,846 | 28.80% |
| Belgium | 1,451,644 | 1,500,095 | 3.34% | 250,570 | 700,160 | 179.43% |
| Denmark | 0 | 0 | 0.00% | 1,367,440 | 1,335,700 | -2.32% |
| France | 88,184 | 0 | -100.00% | 645,335 | 1,076,665 | 66.84% |
| Germany | 14,608,911 | 11,797,668 | -19.24% | 56,377,248 | 74,240,499 | 31.69% |
| Greece | 2,078,038 | 707,015 | -65.98% | 779,417 | 693,325 | -11.05% |
| Italy | 48,362,499 | 39,819,807 | -17.66% | 4,554,425 | 6,710,536 | 47.34% |
| Netherlands | 1,987,777 | 3,839,492 | 93.16% | 14,954,828 | 17,855,567 | 19.40% |
| Norway | 0 | 0 | 0.00% | 1,211,500 | 1,770,798 | 46.17% |
| Portugal | 55,000 | 0 | -100.00% | 486,526 | 209,376 | -56.97% |
| Spain | 18,502,940 | 14,882,238 | -19.57% | 24,427,355 | 25,522,221 | 4.48% |
| Sweden | 88,092 | 44,092 | -49.95% | 1,003,390 | 1,315,300 | 31.09% |
| Switzerland | 0 | 0 | 0.00% | 714,670 | 1,176,215 | 64.58% |
| U.K. | 297,851 | 641,208 | 115.28% | 12,439,220 | 9,614,281 | -22.71% |
| Sub-Total | 87,520,936 | 73,231,615 | -16.33% | 120,067,404 | 143,322,489 | 19.37% |
| Middle East/Africa | | | | | | |
| Algeria | 14,680,912 | 7,827,450 | -46.68% | 131,945 | 0 | -100.00% |
| Bahrain | 358,248 | 90,774 | -74.66% | 374,276 | 229,514 | -38.68% |
| Egypt | 4,931,208 | 5,202,396 | 5.50% | 1,803,200 | 575,860 | -68.06% |
| Iraq | 1,102,372 | 1,675,496 | 51.99% | 1,051,887 | 420,828 | -59.99% |
| Israel | 1,410,760 | 667,788 | -52.66% | 13,506,889 | 15,067,413 | 11.55% |
| Jordan | 1,645,023 | 616,736 | -62.51% | 6,326,950 | 5,713,890 | -9.69% |
| Kuwait | 8,267 | 0 | -100.00% | 982,715 | 865,952 | -11.88% |
| Lebanon | 5,289,454 | 3,701,788 | -30.02% | 20,790 | 0 | -100.00% |
| Morocco | 8,112,260 | 3,832,292 | -52.76% | 21,120 | 0 | -100.00% |
| Pakistan | 6,716,232 | 617,288 | -90.81% | 0 | 0 | 0.00% |
| Qatar | 0 | 0 | 0.00% | 366,094 | 410,026 | 12.00% |
| Saudi Arabia | 441,644 | 132,276 | -70.05% | 4,061,504 | 1,165,103 | -71.31% |
| Tunisia | 352,681 | 176,368 | -49.99% | 22,046 | 0 | -100.00% |
| Turkey | 109,665,314 | 87,847,592 | -19.89% | 1,280,336 | 1,565,255 | 22.25% |
| UAE | 41,410,364 | 28,537,558 | -31.09% | 8,324,025 | 6,577,031 | -20.99% |
| Sub-Total | 196,124,739 | 140,925,802 | -28.14% | 38,273,777 | 32,590,872 | -14.85% |
| Asia/Pacific Rim | | | | | | |
| Australia | 0 | 0 | 0.00% | 7,198,624 | 6,903,979 | -4.09% |
| China | 5,553,292 | 1,499,128 | -73.00% | 1,213,850 | 164,800 | -86.42% |
| Hong Kong | 308,644 | 0 | -100.00% | 964,252 | 1,408,022 | 46.02% |
| India | 36,974,346 | 7,653,159 | -79.30% | 2,184,579 | 78,080 | -96.43% |
| Japan | 0 | 0 | 0.00% | 40,606,772 | 41,598,540 | 2.44% |
| Korea | 1,069,746 | 868,046 | -18.85% | 34,901,969 | 29,479,859 | -15.54% |
| Malaysia | 0 | 0 | 0.00% | 1,388,473 | 830,428 | -40.19% |
| New Zealand | 0 | 0 | 0.00% | 1,672,288 | 1,399,875 | -16.29% |
| Philippines | 0 | 0 | 0.00% | 672,617 | 950,183 | 41.27% |
| Singapore | 396,368 | 0 | -100.00% | 1,520,829 | 1,492,984 | -1.83% |
| Taiwan | 154,601 | 66,138 | -57.22% | 9,198,524 | 8,001,320 | -13.02% |
| Thailand | 0 | 0 | 0.00% | 316,675 | 311,975 | -1.48% |
| Vietnam | 16,790,843 | 7,799,477 | -53.55% | 294,240 | 1,111,963 | 277.91% |
| Sub-Total | 61,247,840 | 17,885,948 | -70.80% | 102,133,692 | 93,732,008 | -8.23% |
| Other | 5,548,248 | 5,270,948 | -5.00% | 3,223,563 | 3,934,061 | 22.04% |
| GRAND TOTAL | 366,141,353 | 250,960,638 | -31.46% | 476,711,289 | 464,493,225 | -2.56% |
| Domestic Total | 11,690,764 | 11,040,082 | -5.57% | 196,654,112 | 176,632,238 | -10.18% |
| Export Total | 354,450,589 | 239,920,556 | -32.31% | 280,057,177 | 287,860,987 | 2.79% |

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION
July 2021 / July 2022

| | <u>Inshell Pounds</u> | | | <u>Shelled Pounds</u> | | |
|------------------------------------|-----------------------|------------------|------------------------------------|-----------------------|-------------------|------------------------------------|
| | <u>July 2021</u> | <u>July 2022</u> | <u>% Change vs. Prior Year</u> | <u>July 2021</u> | <u>July 2022</u> | <u>% Change vs. Prior Year</u> |
| North America | | | | | | |
| USA | 182,897 | 187,788 | 2.67% | 17,029,610 | 15,245,766 | -10.47% |
| Canada | 0 | 7,750 | 0.00% | 1,531,870 | 981,410 | -35.93% |
| Mexico | 0 | 0 | 0.00% | 21,000 | 0 | -100.00% |
| Sub-Total | 182,897 | 195,538 | 6.91% | 18,582,480 | 16,227,176 | -12.67% |
| Central & South America | | | | | | |
| Chile | 0 | 0 | 0.00% | 65,550 | 0 | -100.00% |
| Ecuador | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Sub-Total | 0 | 0 | 0.00% | 65,550 | 0 | -100.00% |
| Europe | | | | | | |
| Austria | 0 | 0 | 0.00% | 123,000 | 40,000 | -67.48% |
| Belgium | 132,276 | 0 | -100.00% | 0 | 0 | 0.00% |
| Denmark | 0 | 0 | 0.00% | 206,000 | 124,000 | -39.81% |
| France | 0 | 0 | 0.00% | 83,800 | 43,000 | -48.69% |
| Germany | 924,460 | 0 | -100.00% | 2,225,220 | 1,671,670 | -24.88% |
| Greece | 0 | 0 | 0.00% | 0 | 24,000 | 0.00% |
| Italy | 0 | 0 | 0.00% | 41,998 | 168,000 | 300.02% |
| Netherlands | 0 | -276 | -∞.00% | 725,940 | 945,614 | 30.26% |
| Norway | 0 | 0 | 0.00% | 327,548 | 101,383 | -69.05% |
| Portugal | 0 | 0 | 0.00% | 82,236 | 0 | -100.00% |
| Spain | 86,000 | 44,136 | -48.68% | 698,175 | 327,875 | -53.04% |
| Sweden | 0 | 0 | 0.00% | 65,000 | 75,500 | 16.15% |
| Switzerland | 0 | 0 | 0.00% | 0 | 168,000 | 0.00% |
| U.K. | 109,908 | 63,933 | -41.83% | 1,577,041 | 688,340 | -56.35% |
| Sub-Total | 1,252,644 | 107,793 | -91.39% | 6,155,958 | 4,377,382 | -28.89% |
| Middle East/Africa | | | | | | |
| Algeria | 264,552 | 969,840 | 266.60% | 0 | 0 | 0.00% |
| Bahrain | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Egypt | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Iraq | 0 | 44,092 | 0.00% | 0 | 0 | 0.00% |
| Israel | 0 | 0 | 0.00% | 329,000 | 294,000 | -10.64% |
| Jordan | 0 | 0 | 0.00% | 335,400 | 0 | -100.00% |
| Kuwait | 0 | 0 | 0.00% | 38,000 | 39,683 | 4.43% |
| Lebanon | 42,092 | 0 | -100.00% | 0 | 0 | 0.00% |
| Morocco | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Pakistan | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Qatar | 0 | 0 | 0.00% | 0 | 38,000 | 0.00% |
| Saudi Arabia | 0 | 0 | 0.00% | 0 | 80,850 | 0.00% |
| Tunisia | 0 | 0 | 0.00% | 0 | 0 | 0.00% |
| Turkey | 63,276 | 1,409,683 | 2,127.83% | 42,000 | 255,175 | 507.56% |
| UAE | 264,552 | 1,542,283 | 482.98% | 286,792 | 39,600 | -86.19% |
| Sub-Total | 634,472 | 3,965,898 | 525.07% | 1,031,192 | 747,308 | -27.53% |
| Asia/Pacific Rim | | | | | | |
| Australia | 0 | 0 | 0.00% | 532,250 | 340,900 | -35.95% |
| China | 0 | 88,184 | 0.00% | 42,000 | 0 | -100.00% |
| Hong Kong | 0 | 0 | 0.00% | 4,032 | 226,904 | 5,527.58% |
| India | 264,552 | 0 | -100.00% | 0 | 42,000 | 0.00% |
| Japan | 0 | 0 | 0.00% | 2,524,287 | 529,325 | -79.03% |
| Korea | 0 | 0 | 0.00% | 842,250 | 636,293 | -24.45% |
| Malaysia | 0 | 0 | 0.00% | 0 | 77,500 | 0.00% |
| New Zealand | 0 | 0 | 0.00% | 225,970 | 139,850 | -38.11% |
| Philippines | 0 | 0 | 0.00% | 0 | 148,500 | 0.00% |
| Singapore | 0 | 0 | 0.00% | 66,000 | 118,560 | 79.64% |
| Taiwan | 0 | 0 | 0.00% | 157,400 | 36,960 | -76.52% |
| Thailand | 0 | 0 | 0.00% | 39,975 | 0 | -100.00% |
| Vietnam | 65,695 | 220,368 | 235.44% | 42,000 | 132,000 | 214.29% |
| Sub-Total | 330,247 | 308,552 | -6.57% | 4,476,164 | 2,428,792 | -45.74% |
| Other | 0 | 44,092 | 0.00% | 242,912 | 503,544 | 107.29% |
| GRAND TOTAL | 2,400,260 | 4,621,873 | 92.56% | 30,554,256 | 24,284,202 | -20.52% |
| Domestic Total | 182,897 | 187,788 | 2.67% | 17,029,610 | 15,245,766 | -10.47% |
| Export Total | 2,217,363 | 4,434,085 | 99.97% | 13,524,646 | 9,038,436 | -33.17% |