

California Walnut Board

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An Equal Opportunity Employer and Provider



MONTHLY SHIPMENT REPORT

Thursday, February 9, 2023

January Shipments

Inshell (1000 pounds)

	<u>2021/22 Marketing Year</u>		<u>2022/23 Marketing Year</u>	
	9/1/2021 to	9/1/2022 to	9/1/2022 to	9/1/2023 to
	<u>January 2022</u>	<u>1/31/2022</u>	<u>January 2023</u>	<u>1/31/2023</u>
Domestic	930	7,923	588	6,211
Export	<u>18,315</u>	<u>149,181</u>	<u>25,489</u>	<u>154,671</u>
Total	19,245	157,105	26,078	160,882

Shelled (1000 pounds)

	<u>2021/22 Marketing Year</u>		<u>2022/23 Marketing Year</u>	
	9/1/2021 to	9/1/2022 to	9/1/2022 to	9/1/2023 to
	<u>January 2022</u>	<u>1/31/2022</u>	<u>January 2023</u>	<u>1/31/2023</u>
Domestic	12,620	86,321	16,721	99,431
Export	<u>26,007</u>	<u>118,194</u>	<u>31,329</u>	<u>114,317</u>
Total	38,626	204,515	48,050	213,749

Inshell Equivalent Tonnage*

	<u>2021/22 Marketing Year</u>		<u>2022/23 Marketing Year</u>	
	9/1/2021 to	9/1/2022 to	9/1/2022 to	9/1/2023 to
	<u>January 2022</u>	<u>1/31/2022</u>	<u>January 2023</u>	<u>1/31/2023</u>
Domestic	14,838	102,277	19,339	116,353
Export	<u>38,778</u>	<u>209,208</u>	<u>48,427</u>	<u>207,537</u>
Total	53,616	311,485	67,766	323,891

Purchase Commitments for January 2023 are 31,570,989 inshell and 162,800,590 shelled pounds. Walnut receipts as of January 31st, 2023 are 747,870 tons.

Due to the current crop situation, we are reevaluating the 2022/23 shellout rate and conferring with industry to present more accurate data. The ISE rate above uses a 5 year average shellout rate for reference purposes only. Handlers may wish to adjust according to their own actual shellout results.

2021/22 shellout rate 43.9 – 2022/23 shellout rate 43.9

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION - YEAR TO DATE
9/1/2022 - 1/31/2023

	<u>Inshell Pounds</u>			<u>Shelled Pounds</u>		
	<u>2021/22</u>	<u>2022/23</u>	<u>% Change vs. Prior Year</u>	<u>2021/22</u>	<u>2022/23</u>	<u>% Change vs. Prior Year</u>
North America						
USA	7,923,395	6,211,371	-21.61%	86,321,271	99,431,373	15.19%
Canada	1,993,349	3,575,306	79.36%	6,864,993	7,871,670	14.66%
Mexico	124,000	104,046	-16.09%	7,040	248,422	3,428.72%
Sub-Total	10,040,744	9,890,723	-1.49%	93,193,304	107,551,465	15.41%
Central & South America						
Chile	220,460	0	-100.00%	22,000	0	-100.00%
Ecuador	0	0	0.00%	0	0	0.00%
Sub-Total	220,460	0	-100.00%	22,000	0	-100.00%
Europe						
Austria	0	0	0.00%	415,280	279,230	-32.76%
Belgium	970,903	0	-100.00%	125,160	457,955	265.90%
Denmark	0	0	0.00%	417,900	608,880	45.70%
France	0	0	0.00%	146,250	836,390	471.89%
Germany	9,196,040	3,957,281	-56.97%	28,797,795	23,512,833	-18.35%
Greece	707,015	242,506	-65.70%	117,500	422,347	259.44%
Italy	35,719,271	21,920,568	-38.63%	2,137,691	2,700,431	26.32%
Netherlands	3,211,457	1,078,116	-66.43%	7,126,007	7,752,188	8.79%
Norway	0	0	0.00%	483,153	546,533	13.12%
Portugal	0	0	0.00%	125,578	0	-100.00%
Spain	10,668,858	6,476,209	-39.30%	13,584,809	12,283,054	-9.58%
Sweden	0	0	0.00%	336,750	253,440	-24.74%
Switzerland	0	0	0.00%	504,215	504,500	0.06%
U.K.	56,438	2,205	-96.09%	2,718,808	5,011,370	84.32%
Sub-Total	60,529,982	33,676,885	-44.36%	57,036,896	55,169,151	-3.27%
Middle East/Africa						
Algeria	396,828	8,377,039	2,011.00%	0	0	0.00%
Bahrain	90,774	0	-100.00%	65,245	42,086	-35.50%
Egypt	3,350,532	1,587,312	-52.63%	261,360	83,160	-68.18%
Iraq	485,012	745,731	53.76%	0	420,950	0.00%
Israel	485,920	704,745	45.03%	5,734,706	4,643,415	-19.03%
Jordan	175,816	617,288	251.10%	1,259,610	6,133,015	386.90%
Kuwait	0	0	0.00%	415,915	372,659	-10.40%
Lebanon	1,761,740	3,738,586	112.21%	0	42,000	0.00%
Morocco	1,366,852	3,395,074	148.39%	0	0	0.00%
Pakistan	220,460	1,410,484	539.79%	0	0	0.00%
Qatar	0	0	0.00%	119,928	80,046	-33.25%
Saudi Arabia	0	176,368	0.00%	540,698	1,128,837	108.77%
Tunisia	88,184	44,092	-50.00%	0	0	0.00%
Turkey	50,656,134	53,940,177	6.48%	115,817	1,658,087	1,331.64%
UAE	11,920,565	31,039,642	160.39%	2,723,834	2,579,593	-5.30%
Sub-Total	70,998,817	105,776,538	48.98%	11,237,113	17,183,848	52.92%
Asia/Pacific Rim						
Australia	0	0	0.00%	3,403,245	3,147,056	-7.53%
China	837,748	925,932	10.53%	80,800	15,300	-81.06%
Hong Kong	0	44,092	0.00%	555,110	282,060	-49.19%
India	4,186,401	6,065,697	44.89%	36,080	192,240	432.82%
Japan	0	0	0.00%	20,231,899	10,136,899	-49.90%
Korea	868,046	996,607	14.81%	12,357,952	11,074,758	-10.38%
Malaysia	0	0	0.00%	201,198	551,684	174.20%
New Zealand	0	0	0.00%	618,625	765,684	23.77%
Philippines	0	0	0.00%	281,000	450,960	60.48%
Singapore	0	0	0.00%	377,650	399,114	5.68%
Taiwan	66,138	69,796	5.53%	3,285,976	3,090,480	-5.95%
Thailand	0	0	0.00%	124,000	125,996	1.61%
Vietnam	6,125,867	1,647,479	-73.11%	345,963	727,670	110.33%
Sub-Total	12,084,200	9,749,603	-19.32%	41,899,498	30,959,901	-26.11%
Other	3,230,595	1,788,446	-44.64%	1,126,423	2,884,315	156.06%
GRAND TOTAL	157,104,798	160,882,195	2.40%	204,515,234	213,748,680	4.51%
Domestic Total	7,923,395	6,211,371	-21.61%	86,321,271	99,431,373	15.19%
Export Total	149,181,403	154,670,824	3.68%	118,193,963	114,317,307	-3.28%

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION
January 2022 / January 2023

	<u>Inshell Pounds</u>			<u>Shelled Pounds</u>		
	<u>January 2022</u>	<u>January 2023</u>	<u>% Change vs. Prior Year</u>	<u>January 2022</u>	<u>January 2023</u>	<u>% Change vs. Prior Year</u>
North America						
USA	929,567	588,386	-36.70%	12,619,732	16,720,930	32.50%
Canada	99,300	13,600	-86.30%	932,820	1,212,731	30.01%
Mexico	0	0	0.00%	0	0	0.00%
Sub-Total	1,028,867	601,986	-41.49%	13,552,552	17,933,661	32.33%
Central & South America						
Chile	0	0	0.00%	0	0	0.00%
Ecuador	0	0	0.00%	0	0	0.00%
Sub-Total	0	0	0.00%	0	0	0.00%
Europe						
Austria	0	0	0.00%	72,000	41,760	-42.00%
Belgium	0	0	0.00%	83,580	249,600	198.64%
Denmark	0	0	0.00%	210,000	246,960	17.60%
France	0	0	0.00%	84,770	504,230	494.82%
Germany	440,920	704,646	59.81%	5,821,646	7,022,024	20.62%
Greece	0	0	0.00%	0	178,997	0.00%
Italy	3,115,131	2,625,343	-15.72%	679,221	1,277,009	88.01%
Netherlands	44,000	37,479	-14.82%	1,953,696	3,023,553	54.76%
Norway	0	0	0.00%	168,328	271,850	61.50%
Portugal	0	0	0.00%	0	0	0.00%
Spain	651,566	661,204	1.48%	1,276,787	3,043,992	138.41%
Sweden	0	0	0.00%	84,750	42,000	-50.44%
Switzerland	0	0	0.00%	126,000	168,240	33.52%
U.K.	34,392	0	-100.00%	595,420	1,036,500	74.08%
Sub-Total	4,286,009	4,028,672	-6.00%	11,156,198	17,106,715	53.34%
Middle East/Africa						
Algeria	0	793,656	0.00%	0	0	0.00%
Bahrain	0	0	0.00%	0	0	0.00%
Egypt	749,564	44,092	-94.12%	64,020	41,580	-35.05%
Iraq	440,920	0	-100.00%	0	0	0.00%
Israel	0	45,194	0.00%	936,650	1,120,913	19.67%
Jordan	0	0	0.00%	420,420	1,714,270	307.75%
Kuwait	0	0	0.00%	0	0	0.00%
Lebanon	704,502	881,840	25.17%	0	42,000	0.00%
Morocco	440,920	220,460	-50.00%	0	0	0.00%
Pakistan	88,184	0	-100.00%	0	0	0.00%
Qatar	0	0	0.00%	38,000	0	-100.00%
Saudi Arabia	0	132,276	0.00%	246,620	438,368	77.75%
Tunisia	88,184	0	-100.00%	0	0	0.00%
Turkey	5,930,676	12,956,056	118.46%	0	566,095	0.00%
UAE	1,675,496	4,717,016	181.53%	755,394	412,332	-45.41%
Sub-Total	10,118,446	19,790,590	95.59%	2,461,104	4,335,558	76.16%
Asia/Pacific Rim						
Australia	0	0	0.00%	983,185	628,495	-36.08%
China	0	0	0.00%	0	0	0.00%
Hong Kong	0	0	0.00%	46,000	42,000	-8.70%
India	1,981,385	1,173,563	-40.77%	0	36,080	0.00%
Japan	0	0	0.00%	5,149,170	2,774,495	-46.12%
Korea	56,092	6,000	-89.30%	3,795,623	2,504,905	-34.01%
Malaysia	0	0	0.00%	73,298	62,950	-14.12%
New Zealand	0	0	0.00%	49,725	250,670	404.11%
Philippines	0	0	0.00%	67,000	84,000	25.37%
Singapore	0	0	0.00%	77,970	118,140	51.52%
Taiwan	0	1,850	0.00%	789,246	563,860	-28.56%
Thailand	0	0	0.00%	0	42,000	0.00%
Vietnam	1,465,676	362,216	-75.29%	126,000	606,150	381.07%
Sub-Total	3,503,153	1,543,629	-55.94%	11,157,217	7,713,745	-30.86%
Other	308,408	112,830	-63.42%	299,294	960,734	221.00%
GRAND TOTAL	19,244,883	26,077,707	35.50%	38,626,365	48,050,413	24.40%
Domestic Total	929,567	588,386	-36.70%	12,619,732	16,720,930	32.50%
Export Total	18,315,316	25,489,321	39.17%	26,006,633	31,329,483	20.47%