

California Walnut Board

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An Equal Opportunity Employer and Provider

PRELIMINARY



MONTHLY SHIPMENT REPORT

Monday, September 11, 2023
August Shipments

Inshell (1000 pounds)

	<u>2021/22 Marketing Year</u>		<u>2022/23 Marketing Year</u>	
	<u>August 2022</u>	9/1/2021 to <u>8/31/2022</u>	<u>August 2023</u>	9/1/2022 to <u>8/31/2023</u>
Domestic	155	11,195	1,618	13,177
Export	<u>4,418</u>	<u>244,515</u>	<u>5,643</u>	<u>237,004</u>
Total	4,573	255,710	7,261	250,181

Shelled (1000 pounds)

	<u>2021/22 Marketing Year</u>		<u>2022/23 Marketing Year</u>	
	<u>August 2022</u>	9/1/2021 to <u>8/31/2022</u>	<u>August 2023</u>	9/1/2022 to <u>8/31/2023</u>
Domestic	18,046	194,678	29,302	257,153
Export	<u>12,052</u>	<u>299,913</u>	<u>12,250</u>	<u>274,540</u>
Total	30,098	494,591	41,552	531,693

Inshell Equivalent Tonnage*

	<u>2021/22 Marketing Year</u>		<u>2022/23 Marketing Year</u>	
	<u>August 2022</u>	9/1/2021 to <u>8/31/2022</u>	<u>August 2023</u>	9/1/2022 to <u>8/31/2023</u>
Domestic	20,631	227,327	37,345	327,228
Export	<u>15,935</u>	<u>463,844</u>	<u>18,096</u>	<u>460,822</u>
Total	36,567	691,171	55,441	788,050

Purchase Commitments for August 2023 are 5,704,059 inshell and 65,349,760 shelled pounds. Final walnut receipts for 2022/2023 as reported by handlers on the Crop Acquisition Report = 747,870 tons.

Committed and shipment numbers above include Section 32 volumes.

The shellout rate for 2022/2023 is now 40.1 (based on >2/3rds volume reporting).

2021/22 shellout rate 43.9 – 2022/23 shellout rate 40.1

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION - YEAR TO DATE
9/1/2022 - 8/31/2023

	<u>Inshell Pounds</u>			<u>Shelled Pounds</u>		
	<u>2021/22</u>	<u>2022/23</u>	<u>% Change vs. Prior Year</u>	<u>2021/22</u>	<u>2022/23</u>	<u>% Change vs. Prior Year</u>
North America						
USA	11,195,245	13,177,014	17.70%	194,678,339	257,152,839	32.09%
Canada	2,218,599	3,788,227	70.75%	15,585,448	16,476,254	5.72%
Mexico	124,000	104,046	-16.09%	222,040	708,872	219.25%
Sub-Total	13,537,844	17,069,287	26.09%	210,485,827	274,337,965	30.34%
Central & South America						
Chile	308,644	0	-100.00%	22,000	0	-100.00%
Ecuador	0	0	0.00%	0	0	0.00%
Sub-Total	308,644	0	-100.00%	22,000	0	-100.00%
Europe						
Austria	0	0	0.00%	1,184,046	488,750	-58.72%
Belgium	1,500,095	0	-100.00%	700,160	711,215	1.58%
Denmark	0	0	0.00%	1,501,700	1,678,400	11.77%
France	0	0	0.00%	1,076,665	2,344,005	117.71%
Germany	12,459,648	9,289,794	-25.44%	76,050,999	54,100,510	-28.86%
Greece	707,015	242,506	-65.70%	693,325	807,622	16.49%
Italy	39,819,807	23,897,034	-39.99%	6,874,036	5,517,032	-19.74%
Netherlands	3,839,492	1,200,471	-68.73%	18,404,737	18,287,323	-0.64%
Norway	0	44,136	0.00%	1,852,662	1,577,657	-14.84%
Portugal	0	0	0.00%	209,376	189,400	-9.54%
Spain	14,882,238	8,312,952	-44.14%	26,294,497	23,242,716	-11.61%
Sweden	44,092	0	-100.00%	1,388,800	1,307,935	-5.82%
Switzerland	0	0	0.00%	1,260,215	1,176,760	-6.62%
U.K.	678,124	1,087,088	60.31%	10,870,928	14,875,779	36.84%
Sub-Total	73,930,511	44,073,981	-40.38%	148,362,146	126,305,104	-14.87%
Middle East/Africa						
Algeria	8,665,014	17,412,219	100.95%	0	0	0.00%
Bahrain	90,774	44,092	-51.43%	267,514	84,084	-68.57%
Egypt	5,202,396	1,675,496	-67.79%	575,860	125,160	-78.27%
Iraq	1,719,588	1,142,559	-33.56%	420,828	795,428	89.01%
Israel	667,788	748,837	12.14%	15,726,121	9,065,915	-42.35%
Jordan	616,736	793,656	28.69%	5,793,890	10,371,715	79.01%
Kuwait	0	0	0.00%	903,952	682,622	-24.48%
Lebanon	3,701,788	6,036,077	63.06%	0	190,046	0.00%
Morocco	3,920,292	3,703,718	-5.52%	0	0	0.00%
Pakistan	617,288	1,586,852	157.07%	0	0	0.00%
Qatar	0	0	0.00%	520,846	220,892	-57.59%
Saudi Arabia	132,276	264,552	100.00%	1,206,683	1,953,095	61.86%
Tunisia	176,368	44,092	-75.00%	0	0	0.00%
Turkey	89,278,712	91,870,302	2.90%	1,649,255	5,162,015	212.99%
UAE	29,551,674	47,132,846	59.49%	6,937,079	5,272,785	-23.99%
Sub-Total	144,340,694	172,455,298	19.48%	34,002,028	33,923,757	-0.23%
Asia/Pacific Rim						
Australia	0	0	0.00%	7,464,729	7,337,387	-1.71%
China	1,675,496	925,932	-44.74%	164,800	99,300	-39.75%
Hong Kong	0	44,092	0.00%	1,573,182	1,173,686	-25.39%
India	7,653,159	9,969,142	30.26%	78,080	600,480	669.06%
Japan	0	0	0.00%	42,336,702	37,913,395	-10.45%
Korea	868,046	996,607	14.81%	30,953,729	30,161,247	-2.56%
Malaysia	0	0	0.00%	954,058	907,439	-4.89%
New Zealand	0	0	0.00%	1,503,475	1,714,332	14.02%
Philippines	0	0	0.00%	1,042,183	1,388,285	33.21%
Singapore	0	0	0.00%	1,675,248	1,029,398	-38.55%
Taiwan	66,138	69,796	5.53%	8,189,380	7,431,475	-9.25%
Thailand	0	0	0.00%	359,225	415,121	15.56%
Vietnam	8,014,345	2,462,630	-69.27%	1,111,963	1,299,545	16.87%
Sub-Total	18,277,184	14,468,199	-20.84%	97,406,754	91,471,090	-6.09%
Other	5,315,040	2,114,635	-60.21%	4,312,352	5,655,194	31.14%
GRAND TOTAL	255,709,917	250,181,400	-2.16%	494,591,107	531,693,110	7.50%
Domestic Total	11,195,245	13,177,014	17.70%	194,678,339	257,152,839	32.09%
Export Total	244,514,672	237,004,386	-3.07%	299,912,768	274,540,271	-8.46%

WALNUT SHIPMENTS BY COUNTRY OF DESTINATION
August 2022 / August 2023

	<u>Inshell Pounds</u>			<u>Shelled Pounds</u>		
	<u>August 2022</u>	<u>August 2023</u>	<u>% Change vs. Prior Year</u>	<u>August 2022</u>	<u>August 2023</u>	<u>% Change vs. Prior Year</u>
North America						
USA	155,163	1,618,464	943.07%	18,046,101	29,301,585	62.37%
Canada	45,000	40,000	-11.11%	1,503,931	1,322,415	-12.07%
Mexico	0	0	0.00%	44,000	93,000	111.36%
Sub-Total	200,163	1,658,464	728.56%	19,594,032	30,717,000	56.77%
Central & South America						
Chile	0	0	0.00%	0	0	0.00%
Ecuador	0	0	0.00%	0	0	0.00%
Sub-Total	0	0	0.00%	0	0	0.00%
Europe						
Austria	0	0	0.00%	82,200	42,000	-48.91%
Belgium	0	0	0.00%	0	0	0.00%
Denmark	0	0	0.00%	166,000	206,640	24.48%
France	0	0	0.00%	0	158,220	0.00%
Germany	661,980	1,191,128	79.93%	1,810,500	1,659,242	-8.35%
Greece	0	0	0.00%	0	0	0.00%
Italy	0	0	0.00%	163,500	79,366	-51.46%
Netherlands	0	0	0.00%	549,170	915,236	66.66%
Norway	0	0	0.00%	81,864	201,548	146.20%
Portugal	0	0	0.00%	0	0	0.00%
Spain	0	83,775	0.00%	772,276	693,302	-10.23%
Sweden	0	0	0.00%	73,500	318,352	333.13%
Switzerland	0	0	0.00%	84,000	0	-100.00%
U.K.	36,916	269,181	629.17%	1,256,647	1,582,177	25.90%
Sub-Total	698,896	1,544,084	120.93%	5,039,657	5,856,083	16.20%
Middle East/Africa						
Algeria	837,564	0	-100.00%	0	0	0.00%
Bahrain	0	0	0.00%	38,000	0	-100.00%
Egypt	0	0	0.00%	0	0	0.00%
Iraq	44,092	0	-100.00%	0	0	0.00%
Israel	0	0	0.00%	658,708	122,000	-81.48%
Jordan	0	0	0.00%	80,000	40,000	-50.00%
Kuwait	0	0	0.00%	38,000	0	-100.00%
Lebanon	0	0	0.00%	0	84,000	0.00%
Morocco	88,000	0	-100.00%	0	0	0.00%
Pakistan	0	0	0.00%	0	0	0.00%
Qatar	0	0	0.00%	110,820	39,600	-64.27%
Saudi Arabia	0	0	0.00%	41,580	0	-100.00%
Tunisia	0	0	0.00%	0	0	0.00%
Turkey	1,431,120	3,966,078	177.13%	84,000	123,600	47.14%
UAE	837,748	0	-100.00%	360,048	233,921	-35.03%
Sub-Total	3,238,524	3,966,078	22.47%	1,411,156	643,121	-54.43%
Asia/Pacific Rim						
Australia	0	0	0.00%	560,750	325,600	-41.93%
China	176,368	0	-100.00%	0	0	0.00%
Hong Kong	0	0	0.00%	165,160	93,400	-43.45%
India	0	92,593	0.00%	0	0	0.00%
Japan	0	0	0.00%	738,162	1,021,387	38.37%
Korea	0	0	0.00%	1,473,870	1,777,920	20.63%
Malaysia	0	0	0.00%	123,630	53,700	-56.56%
New Zealand	0	0	0.00%	103,600	239,734	131.40%
Philippines	0	0	0.00%	92,000	168,000	82.61%
Singapore	0	0	0.00%	182,264	61,200	-66.42%
Taiwan	0	0	0.00%	188,060	225,310	19.81%
Thailand	0	0	0.00%	47,250	40,000	-15.34%
Vietnam	214,868	0	-100.00%	0	84,000	0.00%
Sub-Total	391,236	92,593	-76.33%	3,674,746	4,090,251	11.31%
Other	44,092	0	-100.00%	378,291	245,524	-35.10%
GRAND TOTAL	4,572,911	7,261,219	58.79%	30,097,882	41,551,979	38.06%
Domestic Total	155,163	1,618,464	943.07%	18,046,101	29,301,585	62.37%
Export Total	4,417,748	5,642,755	27.73%	12,051,781	12,250,394	1.65%